

Field	Field Type	Description
Filing Status	System Generated	Indicates if the filer has or has not filed a return for the period (i.e. Filed, Not Filed). Can also indicate if the return has been adjusted (i.e. Filed-Adjusted).
Total Resources	System Generated	The amount of credits applied, if any, that the taxpayer has for this period.
Due Date	System Generated	The date that the return is due for this period.
Balance	System Generated	The total amount of tax owed after any credits are applied for this period.
Ext. Due Date	System Generated	The date that the return is due when an extension has been granted. If an extension has not been granted, this field is blank.
TAP Status	System Generated	The current state of the TAP (i.e. Open, etc.).
Source Entry Type	System Generated	The funding source using for the offset.
Received Date	System Generated	The date the funding source was received.
Submitted Date	System Generated	The date the funding source was submitted.
Processed Date	System Generated	The date the funding source was processed by IRMS.
Applied Amount	System Generated	The amount of the funding source that was applied to the internal offset.
Status	System Generated	The status of the funding source entry.
Amount	System Generated	The funding used to satisfy the bill.
Submitted Date	System Generated	The due date of the period or the submitted date of the source of funding, whichever is greater.
Status	System Generated	The status of the offset entry (i.e. proposed, posted, reversed).
Processed Date	System Generated	The date IRMS created the offset entry.
Cancel/Reverse Reason	System Generated	The explanation as to why the internal offset entry was cancelled or reversed, if applicable.
Tax Account Number	System Generated	Identifies the tax account to which the offset amount is going.
Tax Account Period	System Generated	Identifies the TAP to which the offset amount is posted.
Bill Number	System Generated	Identifies the bill to which the offset amount is applied.
Assessment Date	System Generated	The creation date of the bill.

View Internal Offset Details

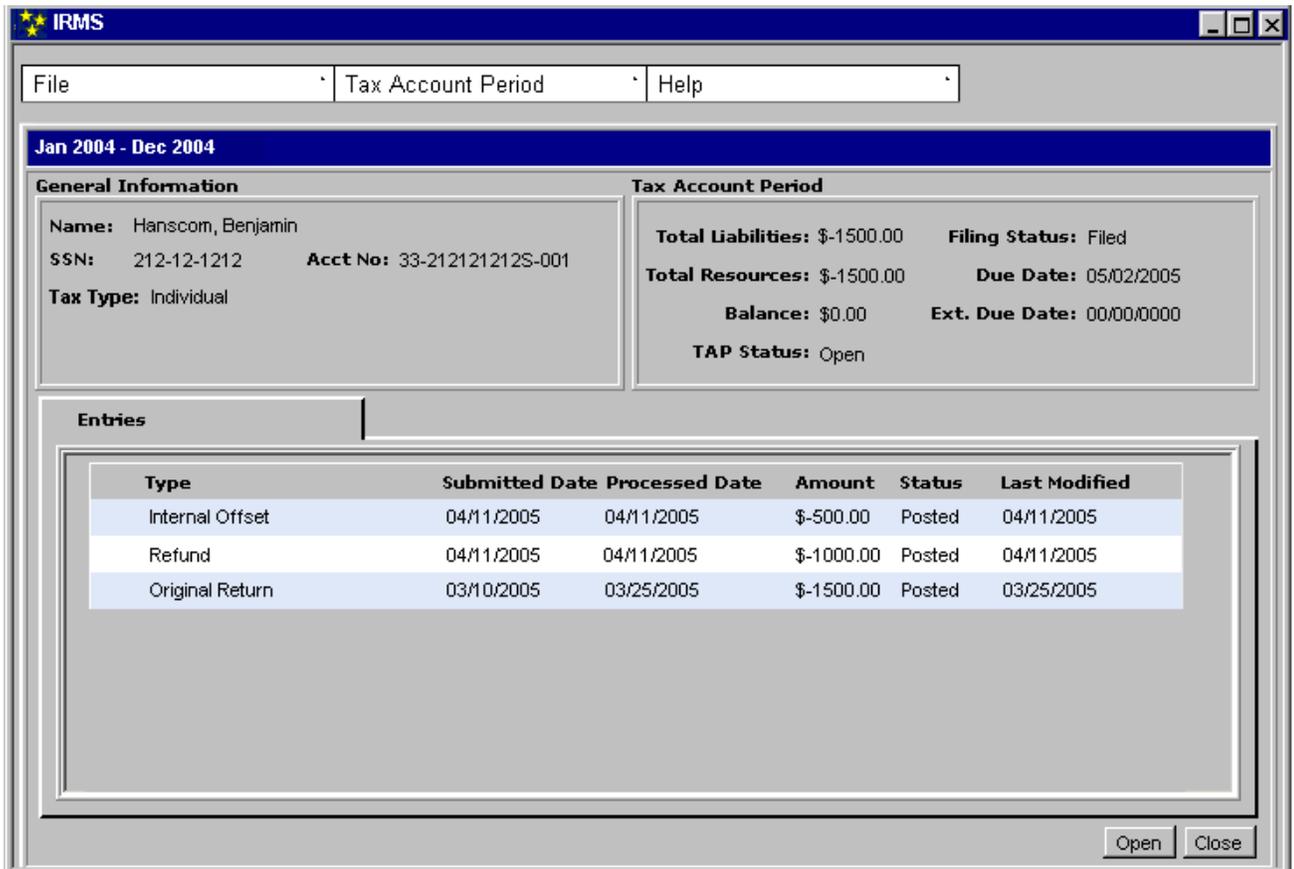
To view internal offset details, the following steps are performed:

Step 1: Perform a **Customer Search** to open the Customer Profile window (see the *View Customer Profile Information* chapter of this User Guide for detailed information on performing a Customer Search).

Step 2: From the Customer Profile window, select **Customer: Tax Account**. The Tax Account window opens.

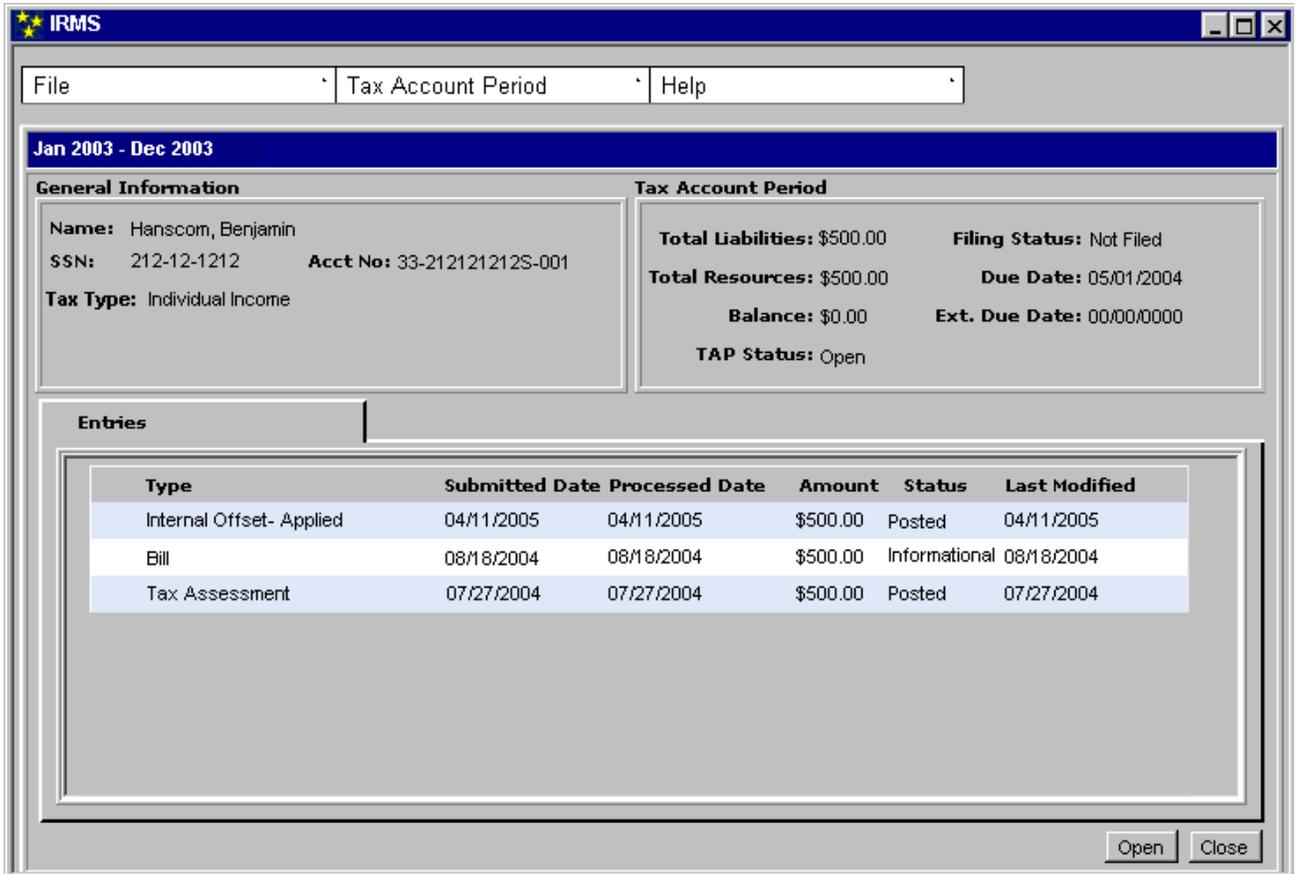
Tax Account Period	Balance	Filing Status
Jan 2005-Dec 2005 J	\$300.00	Not Filed

Step 3: Double-click on the desired Tax Account Period entry.
The Tax Account Period Entries window opens.



Step 4: Double-click on the Internal Offset entry.
The Internal Offset Status window opens.

Field	Field Type	Description
SSN/FEIN	System Generated	The social security number (SSN) of the account holder(s) if an individual. The FEIN (Federal Employer Identification Number) of the account holder(s) if a Business (If the Tax Type is a Sole Proprietor, then the SSN and FEIN, if available, displays).
Account No	System Generated	The number assigned to the Tax Account.
Tax Type	System Generated	The type of customer (i.e. individual, corporate, etc.).
Total Liabilities	System Generated	The total amount of tax owed for this period.
Filing Status	System Generated	Indicates if the filer has or has not filed a return for the period (i.e. Filed, Not Filed). Can also indicate if the return has been adjusted (i.e. Filed-Adjusted).
Total Resources	System Generated	The amount of credits applied, if any, that the taxpayer has for this period.
Due Date	System Generated	The date that the return is due for this period.
Balance	System Generated	The total amount of tax owed after any credits are applied for this period.
Ext. Due Date	System Generated	The date that the return is due when an extension has been granted. If an extension has not been granted, this field is blank.
TAP Status	System Generated	The current state of the TAP (i.e. Open, etc.).
Tax Account Number	System Generated	Identifies the tax account that was the source of the funding for the internal offset.
Tax Account Period	System Generated	Identifies the tax account period that was the source of the funding for the internal offset.
Bill Number	System Generated	Identifies the bill to which the internal offset funds were applied.
Assessment Date	System Generated	The creation date of the bill to which the internal offset funds were applied.
Amount	System Generated	The funding used to satisfy the bill.
Submitted Date	System Generated	The greater of the due date of the period or the submitted date of the source of funding.
Status	System Generated	The status of the applied internal offset entry (i.e. proposed, posted, reversed).
Processed Date	System Generated	The date the applied internal offset entry was created by IRMS.
Cancel/Reverse Reason	System Generated	The explanation as to why the internal offset applied entry was cancelled or reversed, if applicable.
Applied To	System Generated	The name of the liability to which the funds were applied (i.e. tax assessment, return).
Received Date	System Generated	The date the Applied To entry was received.



Step 4: Double-click on the Internal Offset-Applied entry.
The Internal Offset Applied window opens.

